# Instructions for Submitting Income Tax Information for your Financial Aid Application

If you are selected for verification or estimated your income/tax information on your most recent FAFSA application, you must submit a copy of your, (if married, student and spouse), and/or your parent's IRS Tax Transcript. The IRS Data Retrieval Tool within the FAFSA will not be available until the 2018-19 application year. Applicants filing a 2016-17 and/or a 2017-18 FAFSA must use data from their **2015** tax returns.

### Getting Your 2015 Tax Return Information for the 2016-17 and 2017-18 FAFSA Online

- 1. Go to www.irs.gov
- 2. Click **Get a tax transcript** (under Tools)
- 3. Choose to download online OR get it via mail





#### What You Need

To register and use this service, you need:

- your <u>SSN</u>, date of birth, filing status and mailing address from latest tax return,
- · access to your email account,
- your personal account number from a credit card, mortgage, home equity loan, home equity line of credit or car loan, and
- a mobile phone with your name on the account.

#### What You Get

- All <u>transcript types</u> are available online
- · View, print or download your transcript
- · Username and password to return later



#### What You Need

To use this service, you need your:

- SSN or Individual Tax Identification Number (ITIN),
- · date of birth, and
- · mailing address from your latest tax return

#### What You Get

- Return or Account <u>transcript types</u> delivered by mail
- Transcripts arrive in 5 to 10 calendar days at the address we have on file for you

## Be sure to request the <u>Return Transcript</u> for 2015

If you are unable to order tax transcripts online, please order over the phone by calling the IRS at 1-800-908-9946. You can also request it by mailing or faxing it to the IRS via IRS Form 4506-T.

In the event you can't obtain your IRS Tax Transcript, we will accept a signed copy of your 2015 IRS Tax Return for this academic year only. Please contact the financial aid office, if you have questions about what document(s) to submit.